

Acts Legacy Foundation

Ways to Give

Cash

A gift of cash is the simplest way of giving. A recurring monthly charitable gift can be added to the resident maintenance statement or billed monthly to a credit card.

Stock

Gifts of securities of appreciated value provide significant tax advantages to the donor, and make this giving method highly attractive. Money market funds also make excellent gifts.

Pledge

Multi-year pledges are encouraged and can be contributed through cash or stock gifts. A pledge is an opportunity to make a significant gift while spreading the commitment over a two-year period.

Life Insurance

A gift of a life insurance policy may provide an easy way to make a substantial gift. This is particularly appropriate where the insurance policy is no longer needed in your estate planning. A policy can be assigned to Acts Legacy Foundation whether it is paid up, partially paid up, or is a new policy.

Bequest

A charitable gift, made by a will, can provide estate tax savings while ensuring that Acts is supported in the future. You can include charitable gifts in the form of specific property (cash, securities, works of art, etc.), a percentage of your estate, or the remainder of your estate. Your attorney can help you plan the most appropriate type of bequest.

Visit [Legacy Giving](#) to learn more about creating the future of your community.

Charitable Gift Annuities (CGA)

In exchange for a gift of cash or securities, Acts Legacy Foundation will pay you a fixed annual amount. The rate of the annuity is based on the age of the annuitant. You will incur no immediate capital gains tax on the transfer, part of the annuity payment will be tax-free, and you will receive an income tax deduction for your gift.

Visit our [Gift Calculator](#) for a personalized illustration of the impact of your CGA gift.

Individual Retirement Accounts

An IRA Charitable Rollover allows individuals ages 70-1/2 or older to distribute up to \$100,000 from their IRA directly to Acts. Rather than benefiting from a charitable deduction for such gifts, you do not have to count the gift as taxable income. Such a gift can take place of required minimum distributions, which would otherwise be taxed. You may also name Acts as beneficiary of a portion of your IRA or qualified retirement fund. This can be a percentage or even the entire amount. If you have no heirs, Acts can be designated to receive the leftover funds in a tax-free lump sum.

Matching Gifts

Many companies are willing to match the charitable donations made by current and retired employees. Please check with your company to find if your gift might be matched.

Charitable Giving Online

You can make a contribution or tribute gift to the Foundation via our secured on-line donation system by visiting [Donate to Acts Legacy Foundation](#).

Disclosures

Acts Legacy Foundation (“ALF”) is a 501(c)(3) Delaware not-for-profit organization that supports the programs and mission of Acts Retirement-Life Communities, Inc. (“ARLC”), a Pennsylvania not-for-profit organization. Financial and other information about ALF’s and ARLC’s purpose, programs and activities can be obtained by contacting Ray Boyle at 375 Morris Road, P.O. Box 90, West Point, PA 19486-0090, phone number (877) 287-0799, website ActsLegacyFoundation.org, or for residents of the following states, as stated below.

Florida: FLORIDA REGISTRATION NUMBER: CH47258 AND CH665. A COPY OF THE OFFICIAL REGISTRATION AND FINANCIAL INFORMATION MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES BY CALLING TOLL-FREE, WITHIN THE STATE, 1-800-HELPFLA, OR VIA THE INTERNET AT WWW.800HELPFLA.COM. REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL, OR RECOMMENDATION BY THE STATE. **Georgia:** The following information will be sent upon request: (A) A full and fair description of the programs and activities

of ALF; and (B) A financial statement or summary which shall be consistent with the financial statement required to be filed with the Secretary of State. **Maryland:** Copies of documents and information submitted by ALF are available for the costs of postage and copying, from the Maryland Secretary of State. **North Carolina:** Financial information about this organization and a copy of its license are available from the State Solicitation Licensing Branch at 1-888-830-4989 (within North Carolina) or (919) 807-2214 (outside of North Carolina). The license is not an endorsement by the State. **Pennsylvania:** The official registration and financial information of Acts Legacy Foundation, Inc. or Acts Retirement-Life Communities, Inc. may be obtained from the Pennsylvania Department of State by calling toll-free, within Pennsylvania, 1-800-732-0999. Registration does not imply endorsement.