



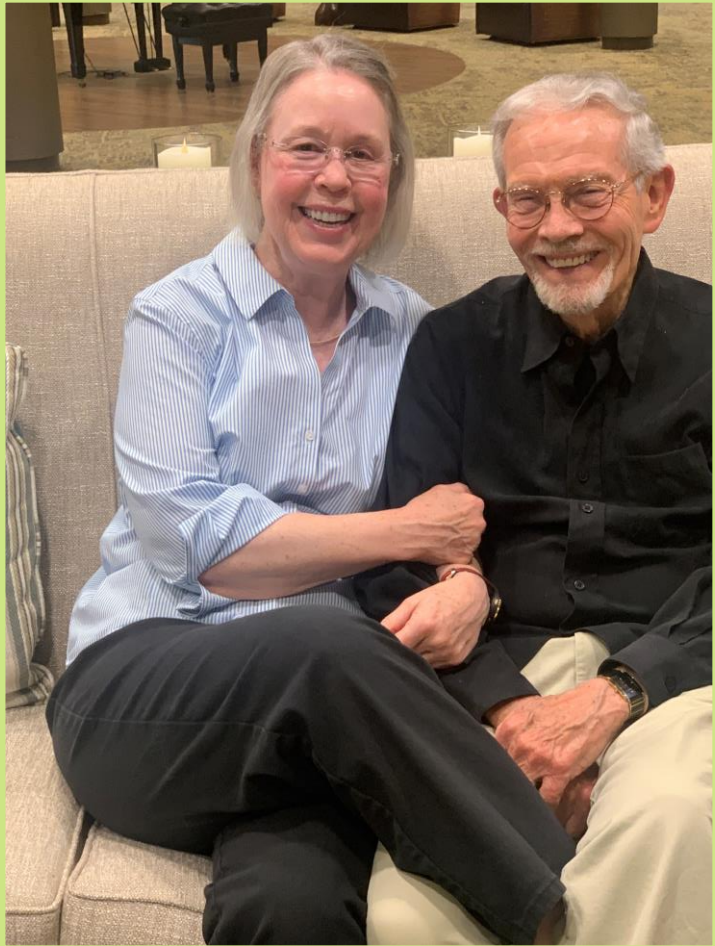
# Meet Our Donors

GOOD PEOPLE DOING GREAT THINGS FOR THEIR COMMUNITY



## MS. SUSAN GRIFFIN & MS. MARTHA FRANKLIN St. Andrews Estates . Boca Raton, FL

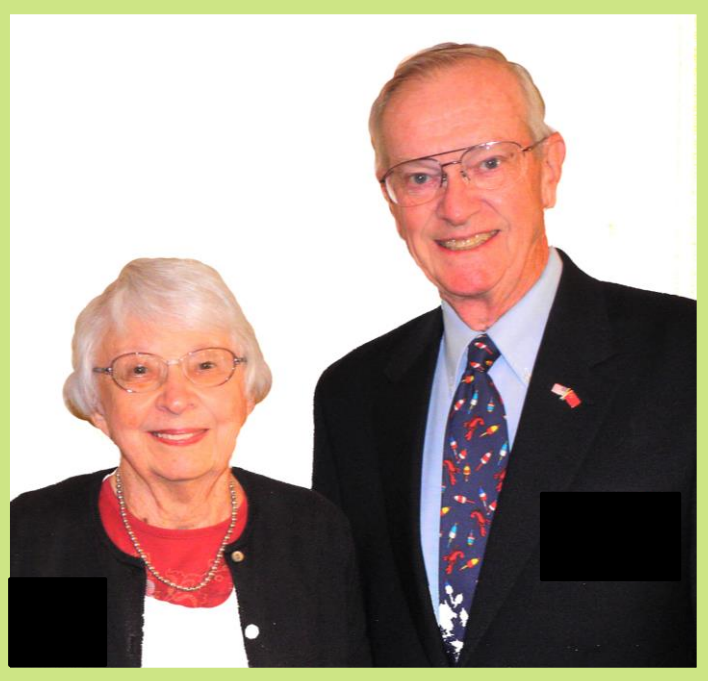
Martha Griffin and Susan Franklin thought about what they should do with the farm they inherited from their parents. They believe it's only fitting to pass on this act of Loving-Kindness as the farm was gifted to their family, to Acts. "We're sure our mother would have been most pleased... it's a true honor of our father's legacy," said the sisters. The proceeds from the sale of the farm went to fund a Charitable Gift Annuity that will pay Martha and Susan income for life and provided them with tax benefits. "It's a win-win," said Martha, "Acts took care of everything. It took little effort and was less burdensome than if we would have tried to sell the property on our own." Martha and Susan have designated the charitable portion of their gift to the St. Andrews Mission Development Fund for the building of a future indoor pool at St. Andrews Estates. Their wish is to pay-it-forward for the benefit of all our residents.



## ELLEN & DAVID MCDONALD

### Tryon Estates, Columbus, NC

“When Ellen and I decided to contribute to the Samaritan Fund, we chose to use a charitable gift annuity to accomplish our objective. We can think of no other form of giving that benefits the charity while providing income and multiple tax advantages to the donors.”



Robert H. Sammis

Brittany Pointe Estates . Lansdale, PA

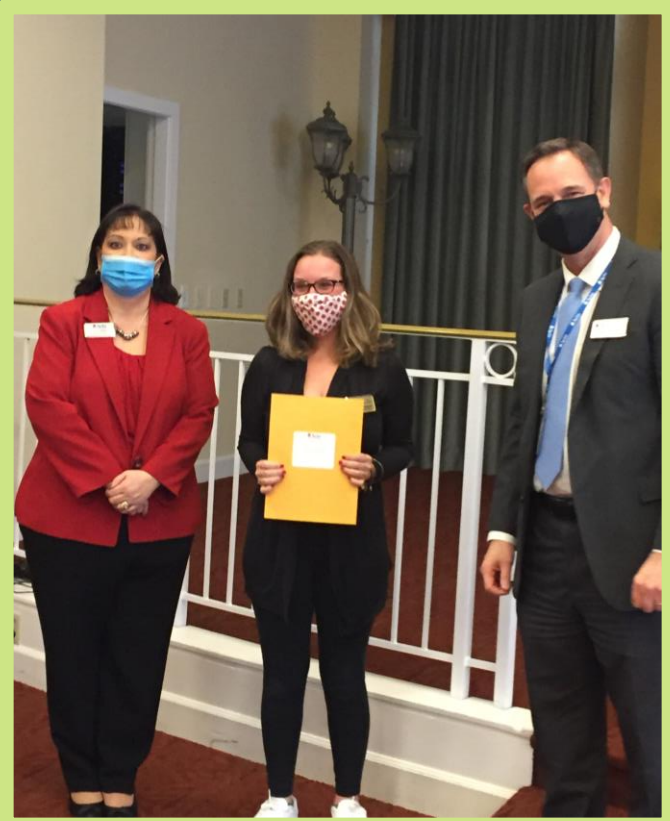
“Joyce and I (as pictured in 2012) were fortunate to enjoy 60 years of marriage with two children, myriad travels and much public service. Joyce passed away in 2020, leaving behind a significant estate, a testament to her frugality. Among those assets was her IRA account. I decided to carry on her legacy of giving from this IRA account with regular Qualified Charitable Distributions. In her memory, Columbia University (where she graduated in Nursing) received her legacy support as well as Hood College, Doctors Without Borders, Manna on Main Street and our Brittany Pointe Estates Samaritan Fund through Acts Legacy Foundation. Her giving, past and present, is a tribute to her Christian upbringing and desire to help others. As long as the funds are available, the gifts will continue, especially to the Samaritan Fund. I encourage others to periodically review their estates to see if they can also assist in this endeavor.”





## THE IRL & ELLA BEALL HIGH SCHOOL SCHOLARSHIP FUND Chesapeake Region, MD

The Irl & Ella Beall High School Scholarship Fund was established in 1999. Mr. & Mrs. Beall moved to Fairhaven in 1987 after extensive careers as educators in the Baltimore County School System. They had particular interest and affection for the student employees in Dining Services. The Irl & Ella Beall High School Scholarship Program aims to ensure that high school student dining employees are provided with opportunities to grow, develop and advance through continued education, and to further inspire current and future students to pursue a college education. As an organization graced by the talents, passion and commitment of our people, we will keep our promise to create every opportunity possible before, during and after the completion of an education program.



## ACTS CORPORA TE UNIVERSITY J. MARK VANDERBECK MEMORIAL SCHOLARSHIP

Currently, 10 employees are enrolled in the Associates Degree Cohort through Eastern University, seeking a degree in Organizational Leadership. The program is made possible through funding from the Acts Legacy Foundation.

Congratulations to our 2020 J. Mark Vanderbeck Memorial Scholarship winners: Jason Heiland (Brittany Pointe) and Lauren Coleman (The Evergreens).



## MR. & MRS. F. BRUCE & NANCY ROBERTS

Park Pointe Village, Rock Hill, SC

“Nancy and I have been blessed and have for a long time been a giving couple. In fact we love the quote from Winston Churchill that says “We make a living by what we get, we make a life by what we give.” Although we are fairly recent residents of Park Pointe Village, we felt that we needed to help support some worthy causes here. We have begun to annually support the Christmas Fund to create bonuses for staff and the Samaritan Fund to help residents who struggle to meet their total cost of care. We have also added to our Planned Giving Trust Agreement support for the Acts Legacy Foundation Park Pointe Village Community Enrichment Fund. In addition to our annual support we hope to be able to give to make a difference in this wonderful community well into the future.”





## SABRINA SMITH - ACTS EMPLOYEE CATASTROPHIC FUND Southampton Estates . Southampton PA

“The day before Christmas Eve 2012, I had to deal with the unthinkable. Pulling up to my house after working the day shift, I found my husband and two young children standing outside as a fire rampaged through our home. When my supervisor and community executive director found out, they immediately contacted the Acts Legacy Foundation to request a grant from the Employee Catastrophic Fund, which I had never heard of before then. When we were able to get a new place, we were grateful to have the funds from Acts to replace our furniture that we lost in the fire.”





## MARTHA REYNOLDS - BUCKINGHAM'S CHOICE RESIDENT ASSOCIATION . Adamstown, MD

In 2018, Buckingham's Choice Resident Association (BCRA) received a \$1 million bequest from Martha Reynolds, an association member and resident. Her friends say that despite her resources, Martha was continually concerned with her financial future, and probably knew others who felt the same. The community was deeply grateful for the bequest, however, it came with the responsibility of carrying out Martha's instructions. The affiliation with Acts Retirement-Life Communities presented the ability to use Acts Legacy Foundation as a means of stewarding Ms. Reynolds' bequest. The BCRA voted to have the Foundation manage this very special gift as Buckingham's Choice Samaritan Fund in support of residents in financial need and also the Buckingham's Choice Community Enrichment Fund for capital projects on campus. Because of Ms. Reynold's generosity and the resources of Acts Legacy Foundation, Buckingham's Choice residents can see that each person in the community will be financially secure in their home for as long as they want and will enjoy the benefits of community improvements.



## MR. & MRS. RICHARD SCHROEDER

### Indian River Estates, Vero Beach, FL

Dick and Tootsie Schroeder like the Samaritan Fund and find many opportunities to be supportive. They like to participate in Samaritan Fund Day activities and events, like the Golf Classic and the annual Gala Dinner, and they take advantage of Dick's employee Johnson & Johnson Matching Gift Program. Through this matching gift program, the Schroeder's annual gift is doubled, and the Samaritan Fund benefits from increased revenue. The Schroeder's like that their giving stays local, and that "It benefits our friends," states Dick. This year, Dick and Tootsie annual gift had some additional benefits, by gifting highly appreciated stock directly to Acts they avoided capital gains tax while continuing to support the Samaritan Fund.



## CONNIE HERR - THE CHORISTERS Indian River Estates . Vero Beach, FL

“There is no way to put a monetary figure on your support of The Choristers. The joy the singers have is immeasurable. And the joy we bring to residents at our concerts is so special. Our last concert we sang at Indian River Estates East at 2 p.m. Then we sang again at 7 p.m. at Indian River Estates West. After the second concert, a lady came up to me and said she had attended the concert at East and loved it so much, she came to West to see it again. Nothing is better than the joy of music and thanks to you, The Choristers were formed.”