

Sample Request for Charitable Distribution from Individual Retirement Account

Dear Sir or Madam:

Please accept this letter as my request to make a direct charitable distribution from my Individual Retirement Account # _____, as provided by the Consolidated Appropriations Act of 2016.

Please issue a check in the amount of \$_____, payable to **Acts Retirement-Life Communities, Inc.** The Tax Identification Number (TIN) is 23-1900132 and mail to:

Acts Legacy Foundation
420 Delaware Avenue
PO Box 2222
Fort Washington, PA 19034
Attn: Ray Boyle, rboyle@actslife.org

In your transmittal to the charity, please recognize my name and address as the donor of record in connection with this transfer. Please copy me on your transmittal. It is my intention to have this transfer qualify for exclusion during the current tax year. Therefore, it is imperative this distribution be postmarked no later than December 31.

If you have any questions or need to contact me, I can be reached at _____.

Thank you for your assistance in this matter.

Sincerely,

Signature

Date

Name (please print)



Acts Retirement-Life Communities, Inc.

RETIREMENT DISTRIBUTION NOTIFICATION

Where Loving-Kindness Gives

Name _____

Address _____

City _____ State _____ Zip _____

Name of IRA Plan Custodian or Administrator _____

Amount Donated \$ _____

Designation of Gift _____

Acts Community Funds (to the Acts community noted above)

- | | |
|---|---|
| <input type="checkbox"/> Samaritan/Benevolence Fund | <input type="checkbox"/> Community Enrichment Fund |
| <input type="checkbox"/> WillowBrooke Court Fund | <input type="checkbox"/> Memory Support Services Fund |
| <input type="checkbox"/> Grounds & Gardens Fund | <input type="checkbox"/> Resident Activities Fund |
| <input type="checkbox"/> Employee Scholarship Fund | <input type="checkbox"/> Wellness Fund |
| <input type="checkbox"/> OakBridge Terrace Fund | <input type="checkbox"/> Other: _____ |

Acts Legacy Foundation (benefiting all Acts communities)

- | | |
|---|---|
| <input type="checkbox"/> Centennial Fund | <input type="checkbox"/> Acts Corporate University |
| <input type="checkbox"/> Samaritan/Benevolence Fund | <input type="checkbox"/> Memory Support Services Fund |
| <input type="checkbox"/> Innovation Fund | <input type="checkbox"/> Employee Catastrophic Fund |
| <input type="checkbox"/> Rev. Gunn Disciple Fund | <input type="checkbox"/> Vanderbeck Scholarship Fund |

Date: _____

Send to: Acts Legacy Foundation
420 Delaware Drive
Fort Washington, PA 19034

If you have questions, contact
Ray Boyle: 267-787-4156
rboyle@actslife.org

Acts Retirement-Life Communities, Inc. ("ARLC" Tax ID# 23-1900132), is a Pennsylvania non-profit organization. Financial and other information about ARLC's purpose, programs and activities can be obtained by contacting Ray Boyle at 420 Delaware Drive, Fort Washington, PA 19034, phone number (877) 287-0799, website ActsLegacyFoundation.org. Acts Legacy Foundation, Inc. (Tax ID # 91-2161987) is a Delaware non-profit organization that provides administration and stewardship for the charitable programs of ARLC.